

Ref No: SEC/NSE/BSE/2017-18
October 30, 2017

The Manager, Capital Market (Listing)
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No : C/1 , G Block
Bandra Kurla Complex
Bandra (E), Mumbai-400 051
Stock Code: Equity – Sintex EQ

The Corporate Relationship Dept.
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P.J.Towers,
Dalal Street, Mumbai-400 001
Stock Code: Equity 502742

Sub.: Press Release – Un-Audited Financial Results of the Company for the Second Quarter and Half-Year ended 30th September, 2017

Dear Sir,

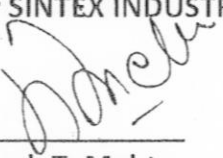
We are sending herewith a copy of Press Release in respect of aforesaid matter, which we are going to release today.

Kindly find the same in order and arrange to place on your Notice Board for information of the Members.

Thanking You.

Yours faithfully,

For **SINTEX INDUSTRIES LTD. ,**



Hitesh T. Mehta
Company Secretary



Enclosed: As stated above

SINTEX INDUSTRIES LIMITED

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CIN : L17110GJ1931PLC000454

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SINTEX INDUSTRIES LTD.
EARNINGS PRESENTATION – H1 FY18



Overview

Yarn :

Forayed into manufacturing of value added 100% Compact Cotton yarn at Pipavav, Gujarat.

Fabrics :

Structured dyed yarn shirting's, High end jacquard fabrics and other specialty fabrics

FY17 Financial Snapshot

- **Total Income** : INR 20,185 Mn
- **EBITDA**: INR 3,671 Mn
- **EBITDA Margin**: 18.20%
- **PAT**: INR 1,342 Mn

Markets

- Supplying to Global and Domestic markets; Yarn Exports at 65 % of sales.
- Exporting to over 20 countries globally.
- Domestic brands like Arrow, Van Heusen, Marks & Spencer.
- Global fashion labels like Armani, Hugo Boss, Diesel, Burberry, and Tommy Hilfiger



Consolidated H1FY18 Financial performance

₹ mn

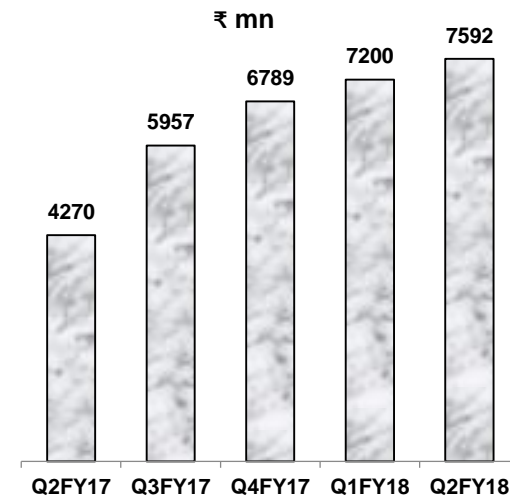
Particulars	H1 FY17	H1 FY18	% chg
Total Income	7197	14792	105
EBITDA	1535	2010	31
Depreciation	656	682	4
Finance Cost	438	505	15
PBT	440	819	86
Profit After Tax	443	731	65
EPS (₹)	0.97	1.14	18
Equity Share capital.	523.5	578.7	11

Present yarn capacity utilisation over 90%. Expansion to ramp up in coming quarters.

Domestic leader in compact spinning capacity at a Single location.

- Invested significantly in brand visibility both Pan India and overseas
- One-stop-shop from 12s to 120s count
- GST impact negated since September, Industry moving towards normalcy
- Launched higher value added yarns – Eli-twist, Melange, Exotic blends. Further plan is to launch yarn for technical textiles.
- INR gradually stabilising

Total Income – Quarterly Trend



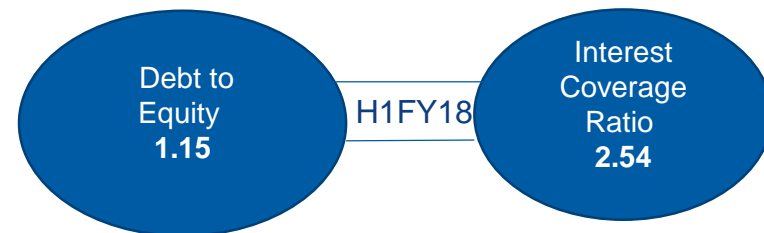
Commenting on the Q2 & H1FY18 performance, Amit Patel, Group Managing Director, said “.

“Its been a strategic quarter as we commenced additional expansion of the yarn facility. The ramping up of utilisation is currently in full swing. Besides, we invested significantly in brand building both domestically and overseas, which has helped us push volumes in a relatively difficult environment.”

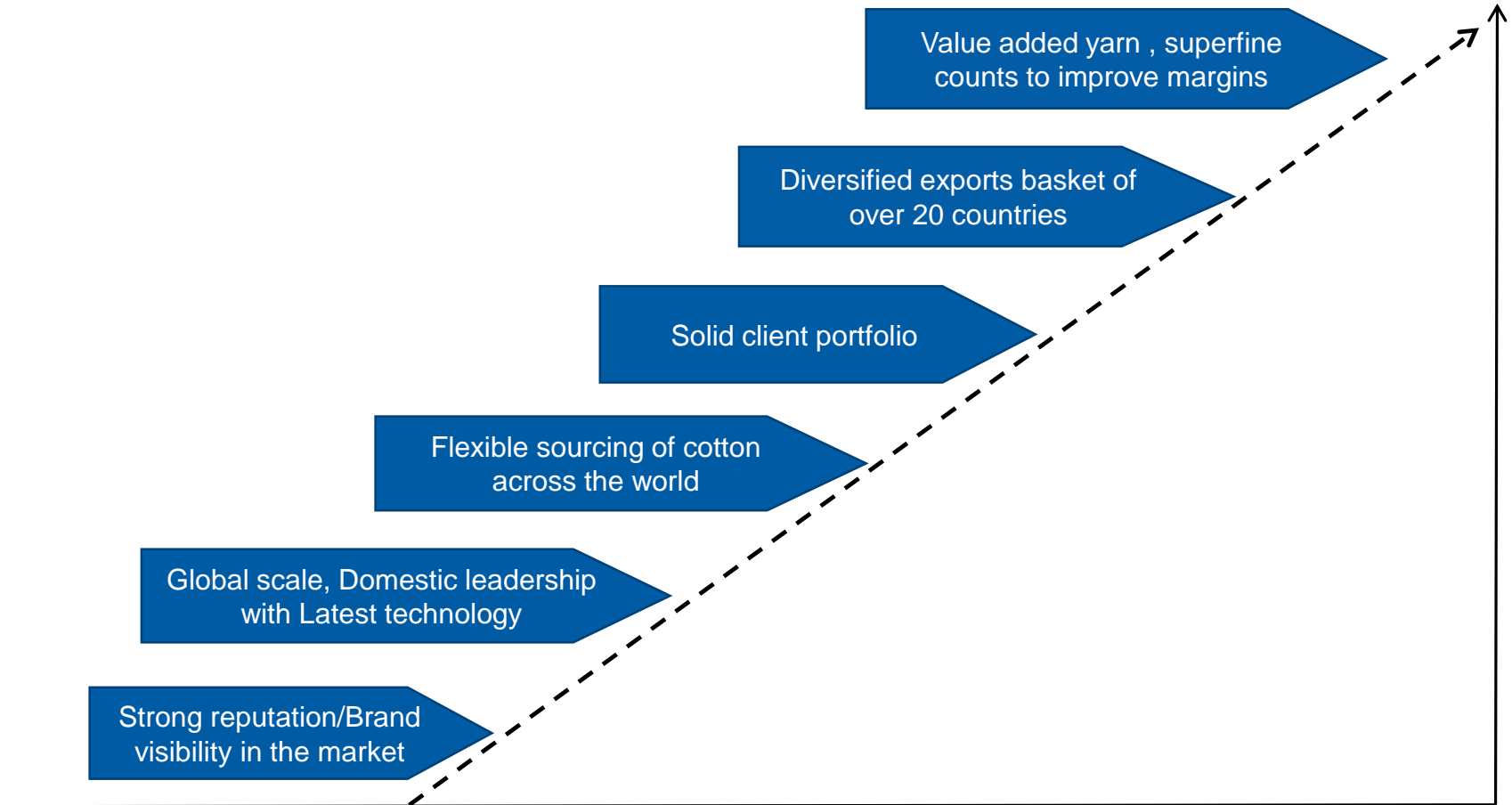
“There have been challenges of INR strengthening, cotton volatility and yarn prices being relatively suppressed for the quarter. However, we managed to switch to profitable markets and demand side was relatively strong from key markets, hence our growth in topline is commendable. Domestically markets have been gradually recovering from GST disruption.”

“Our brand building initiatives coupled with latest technology of no-touch-yarn is our backbone. We are focussing on long term relationships with full scale servicing capabilities, for global scale fabric manufacturers.”

	Q2FY17	Q2FY18
Total Income	4608	7592
EBITDA	1013	924
PBT	459	341
PAT	455	382
Equity Capital	578	523



Solid Foundation



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