

Ref No: SEC/NSE/BSE/2018-19
May 08, 2018

The Manager, Capital Market (Listing)
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No : C/1 , G Block
Bandra Kurla Complex
Bandra (E), Mumbai-400 051
Stock Code: Equity – Sintex EQ

The Corporate Relationship Dept.
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P.J.Towers,
Dalal Street, Mumbai-400 001
Stock Code: Equity 502742

Sub.: Press Release – Audited Financial Results of the Company for the Year ended 31st March, 2018

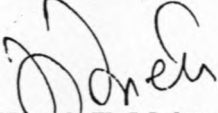
Dear Sir,

We are sending herewith a copy of Press Release in respect of aforesaid matter, which we are going to release today.

Kindly find the same in order and arrange to place on your Notice Board for information of the Members.

Yours faithfully,

For SINTEX INDUSTRIES LIMITED


Hitesh T. Mehta
Company Secretary



Enclosed: As stated above



SINTEX INDUSTRIES LTD.
EARNINGS PRESENTATION – FY18



Overview

Yarn :

Forayed into manufacturing of value added 100% Compact Cotton and high end blended yarn at Pipavav, Gujarat.

Fabrics :

Structured dyed yarn shirting's, High end jacquard fabrics and other specialty fabrics

FY18 Financial Snapshot

TOTAL INCOME	Rs 30216 mn
EBITDA	Rs 4364 mn
PAT	Rs 1418 mn

Value Added Products & Markets

- Supplying to Global and Domestic markets; Yarn Exports at 60-65 % of sales.
- Exporting to over 20 countries globally.
- On full utilisation will be Top 2 producer of Linen from India.
- Ultra premium exotic blends of yarn introduced to give full breadth of yarn to service global customers – Linen cotton and Silk yarn, Lycra, Organic cotton, Tensile, Grindle yarn among others.
- Largest manufacturer of Compact Spinning capacity at a Single location
- Domestic brands like Arrow, Van Heusen, Marks & Spencer.
- Global fashion labels like Armani, Hugo Boss, Diesel, Burberry, and Tommy Hilfiger for the fabrics division.



Consolidated FY18 Financial performance

₹ mn

Particulars	FY18	FY17	% chg
Total Income	30,216	20,815	45
EBITDA	4,364	3,671	19
Depreciation	1,421	1,322	7
Finance Cost	1,140	9,33	22
PBT	1,803	1,416	27
Profit After Tax	1,418	1,343	6
Equity Share capital.	594	545	9

**Utilisation
crosses
6,00,000
spindles, full
utilisation in
FY19**

Q4FY18 Highlights

- Cotton-to-yarn spread improved marginally better than earlier quarters
- Cotton price spike hampered further margin improvement for the quarter
- Expanding customer base for Ultra premium exotic yarn. Launched **Linen Cotton and Silk, Tensile, Grindle yarn, Bamboo, Slub yarn, Melange injection, Magic melange streak, Lurex Glittering among others**. All these launches opens up fresh avenues to high end customers, both domestic and overseas.
- Exports to over 20 countries.

FY18 performance, Amit Patel, Group Managing Director, said.

“Value addition, better utilisation and increased spread improved Q4 margins. Our initial objective was to achieve utilisation of 6 lac spindles, the benefits of full utilisation will be available throughout FY19 and gradually we aspire to further move up the value chain with a range of ultra-premium exotic yarn like Linen, Lycra, Tensile, Slub and Grindle yarn among others. Currently we export to over 20 countries and our ultra premium yarn will make inroads into our lucrative customer base globally.”

“Strategically, we have achieved leadership domestically in the high end yarn segment and will keep moving up the value chain. With a blend of modern technology and the breadth of our yarn portfolio, SIL is uniquely positioned to capitalise on the long term prospects in the fabric supply chain globally.”

Book value
Rs 74 per
share

Interest
coverage
2.60 times

Net debt
to Equity
1.20:1

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For further details, please feel free to contact our Investor Relations Representative:



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THANK YOU