

List of creditors along with amount claimed, claims admitted in respect of claims:

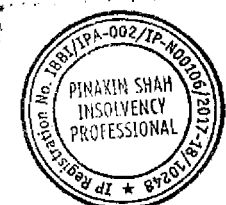
Sr. No.	Name and Address of Secured Financial Creditors	Date of receipt of claim	Amount Claimed as per Form C (Rs in Lakhs) (Term Loan/Working capital loan and other facilities)	Amount Claimed as per Form C (Rs in Lakhs) (Non-Convertible Debentures)	Total (Rs in Lakhs)	Claim determined per regulation 14 of CIRP regulations, 2016.	Security Interest
1	Punjab National Bank 04th Floor Chanakya Building, near Dinesh Hall, off Ashram road, Ahmedabad-380009.	25.10.2021	156648.96	-	156341.45	156341.45	Verified
2	Punjab and Sindh Bank H.O. SAM Vertical, 4th Floor, Bank House, 21, Rajendra Place, New Delhi-110008.	21.04.2021	36215.35	-	36215.35	36215.35	Verified
3	Export Import Bank of India Sakar II, 1st Floor, Next to Ellisbridge Shopping Centre, Ellisbridge P.O., Ahmedabad- 380006	22.04.2021	54544.85	-	54544.85	54544.85	Verified
4	Bank of India Ahmedabad Large Corporate Branch, 2nd Floor, Bank of India Building, Bhadra, Ahmedabad-380001.	22.04.2021	67301.09	-	67301.09	67301.09	Verified



5	Bank of Baroda Stressed Assets Management Branch, 1st Floor, Kamdhenu Complex, Panjrapole Cross Road, Ambawadi, Ahmedabad- 380015.	23.04.2021	116321.98	599.57	116921.55	116921.55	Verified
6	Syndicate Bank (Canara Bank) Integrated Treasury Wing, 5th Floor, Canara Bank Building, C-14, G-Block, Bandra Kurla Complex, Bandra East, Mumbai-400051.	20.04.2021	55036.24	967.52	56003.76	56003.76	Verified
7	Central Bank of India Mid Corporate Finance Branch, 1st Floor, Central Bank Building, Lal Darwaja, Ahmedabad- 380001.	20.04.2021	37294.94	-	37294.94	37294.94	Verified
8	Union Bank of India Stressed Assets Management Branch, 1st Floor, Rangoli Complex, Opp. V S Hospital, Ellisbridge, Ashram Road, Ahmedabad- 380006.	22.04.2021	66655.55	3346.77	70002.32	70002.32	Verified
9	IDBI Bank IDBI Tower, WTC Complex, Cuffe Parade, Mumbai-400005.	27.04.2021	7147.78	-	7147.78	7147.78	Verified



10	State Bank of India Stressed Assets Management Branch, 2nd Floor, Param Siddhi Complex, Ellisbridge, Ashram Road, Ahmedabad- 380006.	15.04.2021	19895.60	3861.66	23757.26	23757.26	Verified
11	DZ Bank AG. Deutsche Zentral- Genossenschaftsbank , Frankfurt am Main.	21.04.2021	27877.22	-	27877.22	27877.22	Verified
12	LIC of India Investment- M&A Dept., Central Office, 6th Floor, East Wing, Mumbai- 400021.	19.04.2021	-	33730.58	33730.58	33594.42	Verified
13	Indian Overseas Bank Treasury Department, IV Floor, Annexe Building No- 763, Anna Salai, Chennai- 600002.	20.04.2021	-	1578.81	1578.81	1578.81	Verified
14	Bank of Maharashtra Treasury & International Banking Division, 130, Apeejay House, 1st Floor, Dr. V.B. Gandhi Marg, Fort, Mumbai- 400001.	22.04.2021	-	945.52	945.52	945.52	Verified
15	HDFC Bank Ltd Peninsula Business Park, "B" Wing, 4th Floor, Dawn Mills Compound, Ganpat Rao Kadam Marg, Lower Parel, Mumbai, - 400013.	22.04.2021	-	3048.46	3048.46	3048.46	Verified



Pinakin Shah & Co.
Company Secretary & Insolvency Professional

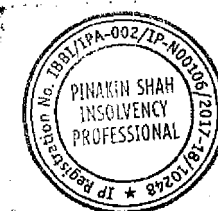
Phone: (079) 48011366

(079) 29708135

E-mail: pinakinshah@yahoo.com

www.pinakinshahcs.com

16	Invesco Asset Management (India) Pvt Ltd. 2101 A, 21st Floor, A-Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel Marg, Mumbai-400013.	22.04.2021	-	1500.00	1500.00	1500.00	Verified
17	Universal Sompo General Insurance Co Ltd. 103, First Floor, Ackruti Star, MIDC Central Road, Andheri (East), Mumbai- 400093.	20.4.2021	-	121.99	121.99	121.99	Verified
18	Chhattisgarh State Electricity Board Gratuity and Pension Fund Trust Daganiya, Raipur (C.G.) 492013.	22.04.2021	-	311.11	311.11	311.11	Verified
19	Chhattisgarh State Electricity Board Gratuity and Pension Fund Trust Daganiya, Raipur (C.G.) 492013. by vistra	22.04.2021	-	150.00	150.00	150.00	Verified
20	RBL Bank Ltd 1st Lane, Sahupuri, Kolhapur- 416001.	21.04.2021	-	1486.35	1486.35	1486.35	Verified
21	Aditya Birla Finance Ltd Indian Rayon Compound, Veraval-362266.	21.04.2021	-	7685.90	7685.90	7685.90	Verified



Pinakin Shah & Co.
Company Secretary & Insolvency Professional

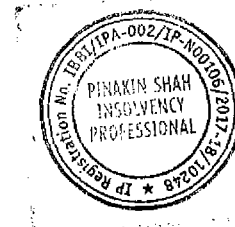
Phone: (079) 48011366

(079) 29708135

E-mail: pinakincs@yahoo.com

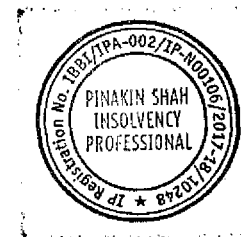
www.pinakinshahcs.com

22	Axis Bank (Ltd) Trishul, 3rd Floor, Opp. Samrtheshwar Temple, Near Law Garden, Ellisbridge, Ahmedabad- 380006.	22.04.2021	10562.4	5345.66	15908.06	15908.06	Verified
23	Federal Bank Limited Federal Tower, Bank Junction, Aluva, Ernaculam, Kerala.	22.04.2021	1658.62	-	1658.62	1658.62	Verified
24	Karnataka Bank Limited Ground Floor, Sachet- I, 38, Swastik Society, Nr. City Centre, C.G. Road, Navrangpura, Ahmedabad- 09	06.05.2021	11603.46	-	11603.46	11603.46	Verified
25	South Indian Bank Ground Floor, Sakar- VII, Nehru Bridge Junction, Ashram road, Ahmedabad	12.05.2021	29502.84	-	29502.84	29502.84	Verified
26	Abu Dhabi Commercial Bank PJSC("ADCB")	30.06.2021	8465.06	-	8465.06	8465.06	Verified
27	CanBank Factors Limited	09.06.2021	709.79	-	709.79	709.79	Verified
28	IndusInd Bank Limited One Indiabulls Centre, Tower 1, 11th Floor, 841 Senapati Bapat Marg, Prabhadevi, Mumbai- 400013.	17.05.2021	194.92	-	194.92	194.92	Verified
Total			707636.65	64679.9	771736.72	771872.88	



Report Certifying Constitution of CoC under Regulation 17(1) of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations.

Sr. No.	Name and Address of Secured Financial Creditors	Claim determined per regulation 14 of CIRP regulations, 2016. (Rs. in Lakhs)	Voting Share (%)
1	Punjab National Bank 04th Floor Chanakya Building, near Dinesh Hall, off Ashram road, Ahmedabad- 380009.	156341.45	20.25
2	Punjab and Sindh Bank H.O. SAM Vertical, 4th Floor, Bank House, 21, Rajendra Place, New Delhi- 110008.	36215.35	4.69
3	Export Import Bank of India Sakar II, 1st Floor, Next to Ellisbridge Shopping Centre, Ellisbridge P.O., Ahmedabad- 380006	54544.85	7.07
4	Bank of India Ahmedabad Large Corporate Branch, 2nd Floor, Bank of India Building, Bhadra, Ahmedabad-380001.	67301.09	8.72
5	Bank of Baroda Stressed Assets Management Branch, 1st Floor, Kamdhenu Complex, Panjrapole Cross Road, Ambawadi, Ahmedabad- 380015.	116921.55	15.15
6	Syndicate Bank (Canara Bank) Integrated Treasury Wing, 5th Floor, Canara Bank Building, C-14, G- Block, Bandra Kurla Complex, Bandra East, Mumbai- 400051.	56003.76	7.25
7	Central Bank of India Mid Corporate Finance Branch, 1st Floor, Central Bank Building, Lal Darwaja, Ahmedabad- 380001.	37294.94	4.83



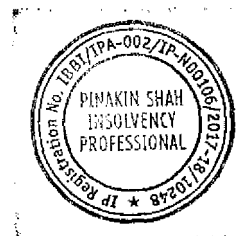
8	Union Bank of India Stressed Assets Management Branch, 1st Floor, Rangoli Complex, Opp. V S Hospital, Ellisbridge, Ashram Road, Ahmedabad- 380006.	70002.32	9.07
9	IDBI Bank IDBI Tower, WTC Complex, Cuffe Parade, Mumbai- 400005.	7147.78	0.93
10	State Bank of India Stressed Assets Management Branch, 2nd Floor, Param Siddhi Complex, Ellisbridge, Ashram Road, Ahmedabad- 380006.	23757.26	3.08
11	DZ Bank AG. Deutsche Zentral- Genossenschaftsbank, Frankfurt am Main.	27877.22	3.61
12	LIC of India Investment- M&A Dept., Central Office, 6th Floor, East Wing, Mumbai- 400021.	33594.42	4.37
13	Indian Overseas Bank Treasury Department, IV Floor, Annexe Building No- 763, Anna Salai, Chennai- 600002.	1578.81	0.20
14	Bank of Maharashtra Treasury & International Banking Division, 130, Apeejay House, 1st Floor, Dr. V.B. Gandhi Marg, Fort, Mumbai- 400001.	945.52	0.12
15	HDFC Bank Ltd Peninsula Business Park, "B" Wing, 4th Floor, Dawn Mills Compound, Ganpat Rao Kadam Marg, Lower Parel, Mumbai, - 400013.	3048.46	0.39
16	Invesco Asset Management (India) Pvt Ltd. 2101 A, 21st Floor, A- Wing, Marathon Futorex, N.M. Joshi Marg, Lower Parel Marg, Mumbai- 400013.	1500.00	0.19
17	Universal Sompo General Insurance Co Ltd. 103, First Floor, Ackruti Star, MIDC Central Road, Andheri (East), Mumbai- 400093.	121.99	0.02
18	Chhattisgarh State Electricity Board Gratuity and Pension Fund Trust Daganiya, Raipur (C.G.) 492013.	311.11	0.04



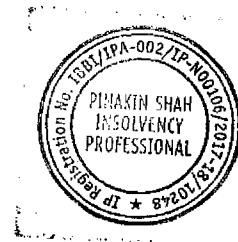
19	Chhattisgarh State Electricity Board Gratuity and Pension Fund Trust Daganiya, Raipur (C.G.) 492013. by vistra	150.00	0.02
20	RBL Bank Ltd 1st Lane, Sahupuri, Kolhapur- 416001.	1486.35	0.19
21	Aditya Birla Finance Ltd Indian Rayon Compound, Veraval- 362266.	7685.90	1.00
22	Axis Bank (Ltd) Trishul, 3rd Floor, Opp. Samrtheshwar Temple, Near Law Garden, Ellisbridge, Ahmedabad-380006.	15908.06	2.06
23	Federal Bank Limited Federal Tower, Bank Junction, Aluva, Ernaculam, Kerala.	1658.62	0.21
24	Karnataka Bank Limited Ground Floor, Sacht-I, 38, Swastik Society, Nr. City Centre, C.G. Road, Navrangpura, Ahmedabad- 09	11603.46	1.50
25	South Indian Bank Ground Floor, Sakar- VII, Nehru Bridge Junction, Ashram road, Ahmedabad	29502.84	3.82
26	Abu Dhabi Commercial Bank PJSC("ADCB")	8465.06	1.10
27	Can Bank Factors Limited	709.79	0.09
28	IndusInd Bank Limited One Indiabulls Centre, Tower 1, 11th Floor, 841 Senapati Bapat Marg, Prabhadevi, Mumbai-400013.	194.92	0.03
Total		771872.88	100.00

List of Claims Received from Operational Creditors.

Sr. No.	Name and Address of Operational Creditors	Amount Claimed as per Form B (Rs in Lakhs)	Amount of claim admitted (Rs in Lakhs)
1	Shree Khodiyar Construction	292.42	292.42
2	Montecarlo Limited	392.26	392.26



3	Orient Enterprise (Gujarat) Private Limited	10.07	0
4	R Ratilal & Brothers	245.21	185.64
5	Assistant Assessor and Collector (Octroi)	0.18	0.18
6	J B Cotton Industries	0.58	0.52
7	Om Cotex	21.97	19.23
8	Amba Cotton Industries- Pro. S. C. S Pvt. Ltd.	1.59	0.17
9	Shankarvijay Ginning & Pre. Factory	0.11	0.11
10	Tirupati Oil Industries	0.3	0.21
11	Patel Cotton Industries	36.27	36.27
12	Shakti Kot Fibers	1.31	1.23
13	Shree Umiya Cotton Industries	2.05	1.77
14	Stovec Industries Limited	20.39	14.82
15	Saurabh Ranchodlal & Co.	28.43	26.08
16	Spectrum International Pvt. Ltd.	7.5	7.24
17	Raghuvir Cotton Ginning & Pressing Pvt. Ltd.	12.19	12.13
18	Purshottamdas Cotton Seeds Industries Pvt. Ltd.	2.74	2.19
19	Vijay cotton & fibre LLP	5.11	4.98
20	Jay Mataji Construction	81.14	63.91
21	Popatlal Girdharlal Cotton Co.	11.05	8.94
22	Shree Ram Enterprise	41.88	41.21
23	Apco Agencies	45.19	10.18
24	Mangalam Cotton Industries	0.53	0.53
25	Yogeshwar cotton Industries	0.41	0.41
26	S N Tradelink Private Limited	64.66	40.04
27	China Ctexic Corporation	4260.1	4260.1
28	Vistra ITCL (India) Limited	41.62	11.21
29	Sterling and Wilson Private Limited	345.57	278.06
30	Trupati Infrastructure Private Limited	651.8	353.46
31	Gujarat State Petronet Ltd	200.01	158.15
32	Ankur Scientific Energy Technologies Pvt Ltd	88.66	0
33	Creative Visual Design	27.32	0
34	Harshini Tele Systems	0.5	0
35	Louis drefus Company India Pvt Ltd	358.02	30.39



36	ESI Corporation	2.47	0
37	Roopa Screen Private Limited	10.47	7.48
38	The Deputy Commissioner of Customs	9.68	0
39	PNB Investment Services Limited	22.42	22.42
40	Disha Pro-M C jain	4.04	1.24
41	Voltas Limited.	2.25	0
42	SMPS Consultants LLP	112.75	112.75
43	Gujarat VAT office, Kalol	96.55	0
44	Employee's Leave Encashment	203.38	203.38
45	Employee's Leave Encashment	36.29	36.29
46	Dhirubhai Hakubhai Khuman	231.83	199.97
47	Abad Insulation Pvt. Ltd.	4.52	4.52
48	Star Line Leasing Limited	314.38	314.38
49	Sleek Electrical Pvt Ltd.	121.5	95.53
(A)		8471.67	7252
	Caliber Plastech Private Limited (admitted as per NCLT order dated 24.01.2022 in IA 56 of 2022 (CP (IB) 848 of 2019)- (B)	98.90	98.90
	Total (A + B)	8570.57	7350.90

List of Claims Received from Workman and Employee.

Sr. No.	Name and Address of Operational Creditors	Amount Claimed as per Form B (Rs in Lakhs)	Amount Claimed as per Form D (Rs in Lakhs)
1	Employee Union	1077.12	1077.12
2	Hasmukh Jethlal Shah	10.21	10.21
3	Mishrimal Agaramji Garg	2.81	2.81
4	Devansh Baid	0.62	0.62
	Total	1090.76	1090.76

